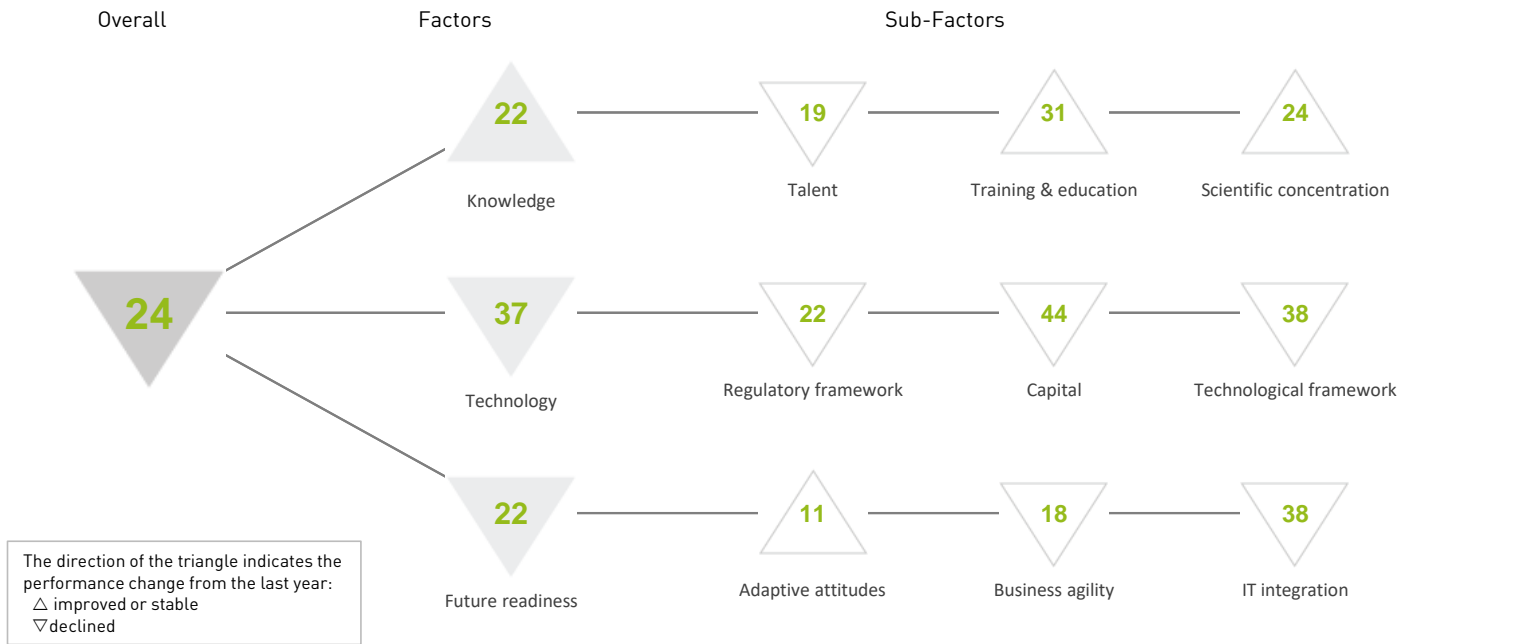


IRELAND

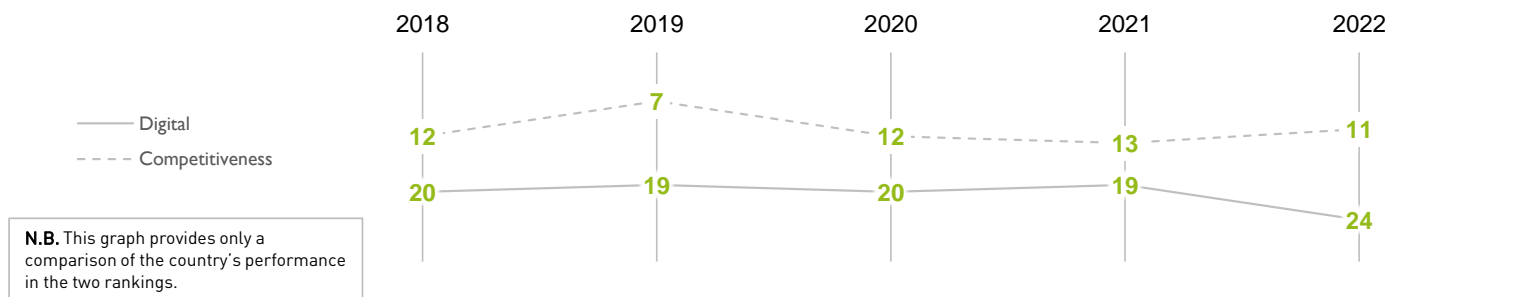
OVERALL PERFORMANCE (63 countries)



OVERALL & FACTORS - 5 years

| | 2018 | 2019 | 2020 | 2021 | 2022 |
|------------------|------|------|------|------|------|
| OVERALL | 20 | 19 | 20 | 19 | 24 |
| Knowledge | 22 | 24 | 24 | 23 | 22 |
| Technology | 29 | 28 | 30 | 28 | 37 |
| Future readiness | 13 | 05 | 14 | 14 | 22 |

COMPETITIVENESS & DIGITAL RANKINGS



PEER GROUPS RANKINGS

EUROPE - MIDDLE EAST - AFRICA (40 countries)



POPULATIONS < 20 MILLION (36 countries)



IRELAND

▶ Overall Top Strengths

▷ Overall Top Weaknesses

KNOWLEDGE

| Sub-Factors | 2018 | 2019 | 2020 | 2021 | 2022 |
|--------------------------|------|------|------|------|------|
| Talent | 14 | 10 | 19 | 18 | 19 |
| Training & education | 34 | 30 | 35 | 32 | 31 |
| Scientific concentration | 24 | 29 | 25 | 26 | 24 |

| Talent | Rank |
|------------------------------------|------|
| Educational assessment PISA - Math | 20 |
| International experience | 13 |
| ▶ Foreign highly-skilled personnel | 09 |
| Management of cities | 38 |
| Digital/Technological skills | 34 |
| Net flow of international students | 20 |

| Training & education | Rank |
|--|------|
| Employee training | 15 |
| ▷ Total public expenditure on education | 58 |
| Higher education achievement | 09 |
| Pupil-teacher ratio (tertiary education) | 48 |
| Graduates in Sciences | 27 |
| ▶ Women with degrees | 09 |

| Scientific concentration | Rank |
|-------------------------------------|------|
| Total expenditure on R&D (%) | 35 |
| Total R&D personnel per capita | 21 |
| Female researchers | 26 |
| R&D productivity by publication | 36 |
| Scientific and technical employment | 17 |
| High-tech patent grants | 10 |
| Robots in Education and R&D | 30 |

TECHNOLOGY

| Sub-Factors | 2018 | 2019 | 2020 | 2021 | 2022 |
|-------------------------|------|------|------|------|------|
| Regulatory framework | 20 | 13 | 14 | 19 | 22 |
| Capital | 53 | 49 | 45 | 35 | 44 |
| Technological framework | 13 | 24 | 30 | 34 | 38 |

| Regulatory framework | Rank |
|------------------------------------|------|
| Starting a business | 12 |
| Enforcing contracts | 47 |
| Immigration laws | 24 |
| Development & application of tech. | 18 |
| Scientific research legislation | 11 |
| Intellectual property rights | 20 |

| Capital | Rank |
|--|------|
| ▷ IT & media stock market capitalization | 55 |
| Funding for technological development | 20 |
| Banking and financial services | 31 |
| Country credit rating | 26 |
| Venture capital | 14 |
| ▷ Investment in Telecommunications | 60 |

| Technological framework | Rank |
|------------------------------|------|
| Communications technology | 50 |
| Mobile Broadband subscribers | 45 |
| Wireless broadband | 36 |
| Internet users | 20 |
| Internet bandwidth speed | 36 |
| High-tech exports (%) | 12 |

FUTURE READINESS

| Sub-Factors | 2018 | 2019 | 2020 | 2021 | 2022 |
|--------------------|------|------|------|------|------|
| Adaptive attitudes | 10 | 03 | 12 | 12 | 11 |
| Business agility | 03 | 09 | 09 | 14 | 18 |
| IT integration | 24 | 20 | 25 | 19 | 38 |

| Adaptive attitudes | Rank |
|--------------------------------|------|
| E-Participation | 27 |
| ▶ Internet retailing | 09 |
| Tablet possession | 16 |
| Smartphone possession | 29 |
| Attitudes toward globalization | 10 |

| Business agility | Rank |
|---------------------------------|------|
| ▶ Opportunities and threats | 06 |
| World robots distribution | 42 |
| ▶ Agility of companies | 06 |
| Use of big data and analytics | 18 |
| Knowledge transfer | 13 |
| Entrepreneurial fear of failure | 39 |

| IT integration | Rank |
|--------------------------------------|------|
| E-Government | 25 |
| Public-private partnerships | 29 |
| Cyber security | 37 |
| Software piracy | 19 |
| ▷ Government cyber security capacity | 56 |
| ▷ Privacy protection by law content | 51 |