



Thomson ONE Banker - Analytics

Overview

Thomson One Banker contains company and stock market information, covering over 38'000 companies worldwide. Company information includes overviews, financials (reports and charts), and accounting results (standardized to facilitate cross-country comparison) and market data. Includes data from Worldscope (12,000 companies), SEC (28,000 companies), Extel Cards and Edgar. This access also contains Thomson's product M&A Deals which is one of the most extensive and flexible resources available for timely M&A and corporate transactions data.

Types of information

- **Company information** (Financial information)

A. Getting started

Please note: Firefox, Mozilla or Safari are not supported by this database.

1. On Campus: Go to www.imd.ch, select **Research & Knowledge** then **Information Center** and click on **Databases**. Click on **Show databases**, choose **Thomson One Banker** then click on **Direct access to: Thomson One Banker** at the top of the description.
2. Participants off campus: Log onto your program portal then on the top menu click on **Databases**. A new window will open, click on **Thomson One Banker**.
3. IMD personnel: Log onto the IMD Intranet, click on **IMD Tools** in the menu on the left and choose **Online Databases**. Click on **Thomson One Banker**

B. Searching

The Thomson ONE Banker Analytics home page has several categories in the left menu: Company analysis (filings, financials, etc), Deals analysis.

1. **To find a company,** For a simple company search click on  (top left of the screen) and enter the company's name or for an advanced search click on . In the list of results select a company you will then see a **Company overview** with different boxes and links for more details.
2. **To find filings (annual reports, etc...),** Under **Company analysis** (menu on the left) click on **Filings**. A Filings list will appear. You can also perform a **Filings search** or check the **Content Profile** for the latest main filings. Click any of the hyper-linked filing names to view the filings.
3. **To create a portfolio.** This gives you the possibility to build a set of companies and create reports on items such as: profitability, performance, liquidity analysis, etc. In the left menu under Portfolios



click on the small arrow  to have access to the portfolio menu. Click on  to create a new portfolio. Search companies by using  and select a company with this icon . Then use the menu **Comparables** to compare your set. The portfolio can be saved and edited.

4. **To use an existing portfolio :** Click the open portfolio icon  in the Portfolios menu. Highlight the desired portfolio, then click on . Use the menu **Comparables** to compare your set.

5. **To search by industry / country / financials**, select  in the menu on the left hand side. A set of tabs appears across the top of the screen.



The tab **Basic Search** allows searching on Profile Criteria, Financial Criteria, and Stock & Earnings Criteria.

The tab **Advanced Search** is used for more in-depth searching for very specific data items.

The **Search Library** contains sections on Regions & Countries, Sectors & Industries, Indexes, U.S. Equity Listings, Analyst Coverage, Analytics, and Investment Styles.

C. Displayed results

1. All the results are displayed on the Content window on the middle of the screen.
2. Click on the different menus on the left of the screen to see more information.
3. In **Company overview** use the hyperlinks in the boxes to see more detailed data.

D. Saving

To download company reports to Excel, use the icon  on the top right of the page.

E. Printing

By clicking on  you can print out every screen containing data. To be sure you have all the data, choose different layout possibilities. For example, landscape orientation or reduce the scale.

F. Hints and tips

1. Thomson One Banker Analytics is a very powerful tool allowing you to customize your research by comparing, changing criteria, etc...
2. The financial data is available from Worldscope, Thomson and SEC.
3. Each selection in the various menus has other options available to assist you in making full use of the database. For example you can change the **Scale**  or the **Currency**  only by clicking on the icons.
4. If you can't find a European company, try our database **Amadeus**.
5. Do not forget the useful online help that you will find at the top right of the screen.  .
6. If you have any problems using this database please contact the **Infodesk**
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